

CONSOLIDATED STATEMENTS OF SHAREHOLDERS' EQUITY

Years ended March 31, 2000 and 1999
Casio Computer Co., Ltd. and Subsidiaries

	Shares of common stock	Millions of yen		
		Common stock	Additional paid-in capital	Retained earnings
Balance at March 31, 1998	278,635,408	¥41,465	¥64,638	¥76,557
Cumulative effect of adopting deferred income tax accounting	—	—	—	6,308
Net loss	—	—	—	(8,534)
Cash dividends paid (¥12.50 per share)	—	—	—	(3,483)
Bonuses to directors and statutory auditors	—	—	—	(191)
Retirement of treasury stock	(6,632,000)	—	(6,069)	—
Common stock issued upon conversion of convertible bonds	21,883	16	16	—
Balance at March 31, 1999	272,025,291	41,481	58,585	70,657
Net income	—	—	—	6,173
Cash dividends paid (¥12.50 per share)	—	—	—	(3,400)
Bonuses to directors and statutory auditors	—	—	—	(18)
Retirement of treasury stock	(539,000)	—	(456)	—
Common stock issued upon conversion of convertible bonds	92,577	68	68	—
Decrease in consolidated subsidiaries	—	—	—	(608)
Effect of valuation difference	—	—	—	(2,913)
Balance at March 31, 2000	271,578,868	¥41,549	¥58,197	¥69,891
		Thousands of U.S. dollars (Note 1)		
Balance at March 31, 1999	272,025,291	\$391,330	\$552,688	\$666,575
Net income	—	—	—	58,236
Cash dividends paid (¥12.50 per share)	—	—	—	(32,075)
Bonuses to directors and statutory auditors	—	—	—	(170)
Retirement of treasury stock	(539,000)	—	(4,302)	—
Common stock issued upon conversion of convertible bonds	92,577	642	642	—
Decrease in consolidated subsidiaries	—	—	—	(5,736)
Effect of valuation difference	—	—	—	(27,481)
Balance at March 31, 2000	271,578,868	\$391,972	\$549,028	\$659,349

See accompanying notes.