

Consolidated Financial Results for the Nine Months Ended December 31, 2004

February 2, 2005

Company Name: **CASIO COMPUTER CO., LTD.**

(URL <http://www.casio.co.jp>)

Stock Exchange Listings: Tokyo (First Section), Frankfurt

Code Number: 6952

President and CEO: Kazuo Kashio

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1. Notes to Quarterly Financial Information

(1) Adoption of the simplified accounting method: Yes

The simplified method is used for the tax effect accounting.

(2) Changes in accounting methods in the most recent fiscal year: Yes

The accounting standard for impairment of fixed assets is applied at early stage.

(3) Changes in scope of consolidation and equity method: Yes

Consolidated subsidiaries: (Newly included) 4 (Excluded) 1

Companies accounted for by the equity method: (Newly included) 0 (Excluded) 1

2. Consolidated Financial Results for the Nine Months from April 1, 2004 to December 31, 2004

Monetary amounts are rounded to the nearest million yen.

(1) Operating Results

(Millions of yen)

	Net sales	Operating income	Ordinary income	Net income
Nine months ended December 31, 2004	415,430 12.7%	28,389 59.5%	24,637 94.0%	14,798 95.1%
Nine months ended December 31, 2003	368,456	17,794	12,699	7,584
(Reference) Year ended March 31, 2004	523,528 18.8%	27,491 53.5%	21,454 74.8%	14,176 151.0%

	Net income per share (Yen)	Diluted net income per share (Yen)
Nine months ended December 31, 2004	55.69	53.04
Nine months ended December 31, 2003	28.15	27.23
(Reference) Year ended March 31, 2004	51.99	51.23

Note: Percentages in the net sales, operating income and other columns indicate changes from the same period of the previous fiscal year.

(2) Financial Position

(Millions of yen)

	Total assets	Shareholders' equity	Shareholders' equity ratio (%)	Shareholders' equity per share (Yen)
Nine months ended December 31, 2004	496,636	154,002	31.0	579.88
Nine months ended December 31, 2003	493,922	139,498	28.2	519.30
(Reference) Year ended March 31, 2004	496,039	144,403	29.1	541.93

3. Consolidated Results Forecast for Fiscal 2005 from April 1, 2004 to March 31, 2005

(Millions of yen)

	Net sales	Operating income	Ordinary income	Net income
Current forecast	560,000 7.0%	39,000 41.9%	34,500 60.8%	21,000 48.1%
Previous forecast (Announced November 4, 2004)	600,000	42,000	37,000	20,000

(Estimated net income per share: 79.07yen)

Notes: Percentages in the net sales, operating income and other columns indicate changes from the previous fiscal year.

For items related to assumptions and others of the above forecast, see pages from 5 to 6.