

Consolidated Financial Results for the Fiscal Year Ended March 31, 2005

English Translation of "KESSAN TANSHIN"

Company Name: **CASIO COMPUTER CO., LTD.**

(Summary for reference)

(URL <http://www.casio.co.jp>)

May 10, 2005

Stock Exchange Listings: Tokyo (First Section)

Code Number: 6952

Head Office: 6-2, Hon-machi 1-chome, Shibuya-ku, Tokyo 151-8543, Japan

President and CEO: Kazuo Kashio

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Board of Directors Meeting: May 10, 2005

U.S. accounting principles and practices have not been adopted in this statement.

1. Consolidated Financial Results for the year ended March 31, 2005 (From April 1, 2004 to March 31, 2005)

Monetary amounts are rounded to the nearest million yen.

(1) Operating Results

(Millions of yen)

	Net sales		Operating income		Ordinary income	
Year ended March 31, 2005	559,006	6.8%	39,040	42.0%	33,588	56.6%
Year ended March 31, 2004	523,528	18.8%	27,491	53.5%	21,454	74.8%

	Net income		Net income per share (Yen)	Diluted net income per share (Yen)	Net income / Shareholders' equity (%)	Ordinary income /Total assets (%)	Ordinary income /Net sales (%)
Year ended March 31, 2005	21,534	51.9%	80.27	76.47	14.0	6.8	6.0
Year ended March 31, 2004	14,176	151.0%	51.99	51.23	10.3	4.5	4.1

Notes: 1. Equity in gains of affiliates:

Year ended March 31, 2005: 96 million yen

Year ended March 31, 2004: 180 million yen

2. Average number of shares outstanding during the year (consolidated):

Year ended March 31, 2005: 265,696,515

Year ended March 31, 2004: 269,011,946

3. Changes in accounting methods: Yes

4. Percentages in the net sales, operating income, ordinary income and net income columns indicate changes from the previous fiscal year.

(2) Financial Position

(Millions of yen)

	Total assets	Shareholders' equity	Shareholders' equity ratio (%)	Shareholders' equity per share (Yen)
Year ended March 31, 2005	495,743	162,271	32.7	610.23
Year ended March 31, 2004	496,039	144,403	29.1	541.93

Note: Number of shares outstanding at end of the year (consolidated):

Year ended March 31, 2005: 265,577,608

Year ended March 31, 2004: 266,108,728

(3)Cash Flows

(Millions of yen)

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of year
Year ended March 31, 2005	64,955	(28,836)	(13,529)	147,589
Year ended March 31, 2004	61,777	(15,694)	(17,693)	123,141

(4)Scope of Consolidation and Equity Method

Number of consolidated subsidiaries: 53

Number of unconsolidated subsidiaries accounted for by the equity method: 0

Number of affiliates accounted for by the equity method: 6

(5)Changes in Scope of Consolidation and Equity Method

Consolidated subsidiaries: (Newly included) 4 (Excluded) 4

Companies accounted for by the equity method: (Newly included) 0 (Excluded) 1

2. Consolidated Results Forecast for Fiscal 2006 (From April 1, 2005 to March 31, 2006)

(Millions of yen)

	Net sales	Ordinary income	Net income
First Half	285,000	17,500	10,000
Fiscal 2006	580,000	37,000	23,000

(Estimated net income per share: 86.60 yen)

Note: For items related to assumptions and others of the above forecast, see pages from 10 to 11.