

Consolidated Financial Results for the First Quarter Ended June 30, 2005

August 2, 2005

Company Name: **CASIO COMPUTER CO., LTD.**

(URL <http://www.casio.co.jp>)

Stock Exchange Listings: Tokyo (First Section)

Code Number: 6952

President and CEO: Kazuo Kashio

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1. Notes to Quarterly Financial Information

(1) Adoption of the simplified accounting method: Yes

The simplified method is used for the tax effect accounting.

(2) Changes in accounting methods in the most recent fiscal year: None

(3) Changes in scope of consolidation and equity method: None

2. Consolidated Financial Results for the Three Months from April 1, 2005 to June 30, 2005

Monetary amounts are rounded to the nearest million yen.

(1) Operating Results

(Millions of yen)

	Net sales	Operating income	Ordinary income	Net income
Three months ended June 30, 2005	104,387 (20.8)%	3,566 (49.8)%	3,384 (50.3)%	2,441 (31.1)%
Three months ended June 30, 2004	131,720 28.3 %	7,101 135.6 %	6,806 194.7 %	3,541 235.7 %
(Reference)Year ended March 31, 2005	559,006 6.8 %	39,040 42.0 %	33,588 56.6 %	21,534 51.9 %

	Net income per share (Yen)	Diluted net income per share (Yen)
Three months ended June 30, 2005	9.19	8.75
Three months ended June 30, 2004	13.32	12.67
(Reference)Year ended March 31, 2005	80.27	76.47

Note: Percentages in the net sales, operating income and other columns indicate changes from the same period of the previous fiscal year.

(2) Financial Position

(Millions of yen)

	Total assets	Shareholders' equity	Shareholders' equity ratio (%)	Shareholders' equity per share (Yen)
Three months ended June 30, 2005	469,505	160,296	34.1	603.41
Three months ended June 30, 2004	516,865	142,796	27.6	537.73
(Reference)Year ended March 31, 2005	495,743	162,271	32.7	610.23

3. Consolidated Results Forecast for Fiscal 2006 from April 1, 2005 to March 31, 2006

(Millions of yen)

	Net sales	Ordinary income	Net income
First Half	285,000	17,500	10,000
Fiscal 2006	580,000	37,000	23,000

(Estimated net income per share: 86.58 yen)

Note: For items related to assumptions and others of the above forecast, see pages from 5 to 6.