

Consolidated Financial Results for the Six Months Ended September 30, 2005

English Translation of "KESSAN TANSHIN"

Company Name: **CASIO COMPUTER CO., LTD.**

(Summary for reference)

(URL <http://www.casio.co.jp>)

November 2, 2005

Stock Exchange Listings: Tokyo (First Section)

Code Number: 6952

Head Office: 6-2, Hon-machi 1-chome, Shibuya-ku, Tokyo 151-8543, Japan

President and CEO: Kazuo Kashio

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Board of Directors Meeting: November 2, 2005

U.S. accounting principles and practices have not been adopted in this statement.

1. Consolidated Financial Results for the Six Months from April 1, 2005 to September 30, 2005

Monetary amounts are rounded to the nearest million yen.

(1) Operating Results

(Millions of yen)

	Net sales		Operating income		Ordinary income	
Six months ended September 30, 2005	274,230	(2.6)%	19,719	1.0 %	17,781	4.3 %
Six months ended September 30, 2004	281,496	17.0 %	19,530	61.4 %	17,048	102.3 %
Year ended March 31, 2005	559,006		39,040		33,588	

	Net income		Net income per share (Yen)	Diluted net income per share (Yen)
Six months ended September 30, 2005	10,226	13.1 %	38.49	36.69
Six months ended September 30, 2004	9,045	79.9 %	34.03	32.40
Year ended March 31, 2005	21,534		80.27	76.47

Notes: 1. Equity in gains of affiliates:

Six months ended September 30, 2005: 62 million yen

Six months ended September 30, 2004: 55 million yen

Year ended March 31, 2005: 96 million yen

2. Average number of shares outstanding during the period (consolidated):

Six months ended September 30, 2005: 265,642,966

Six months ended September 30, 2004: 265,822,564

Year ended March 31, 2005: 265,696,515

3. Changes in accounting methods: None

4. Percentages in the net sales, operating income, ordinary income and net income columns indicate changes from the same period at the previous year.

(2) Financial Position

(Millions of yen)

	Total assets	Shareholders' equity	Shareholders' equity ratio (%)	Shareholders' equity per share (Yen)
Six months ended September 30, 2005	484,669	171,206	35.3	644.28
Six months ended September 30, 2004	512,543	147,478	28.8	555.64
Year ended March 31, 2005	495,743	162,271	32.7	610.23

Note: Number of shares outstanding at end of the period (consolidated):

Six months ended September 30, 2005: 265,732,667

Six months ended September 30, 2004: 265,421,211

Year ended March 31, 2005: 265,577,608

(3) Cash Flows

(Millions of yen)

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Six months ended September 30, 2005	16,511	(15,855)	(40,773)	108,863
Six months ended September 30, 2004	30,591	(14,005)	(6,320)	135,350
Year ended March 31, 2005	64,955	(28,836)	(13,529)	147,589

(4) Scope of Consolidation and Equity Method

Number of consolidated subsidiaries: 56

Number of unconsolidated subsidiaries accounted for by the equity method: 0

Number of affiliates accounted for by the equity method: 6

(5) Changes in Scope of Consolidation and Equity Method

Consolidated subsidiaries: (Newly included) 3 (Excluded) 0

Companies accounted for by the equity method: (Newly included) 0 (Excluded) 0

2. Consolidated Results Forecast for Fiscal 2006 from April 1, 2005 to March 31, 2006

(Millions of yen)

	Net sales	Ordinary income	Net income
Fiscal 2006	580,000	37,000	23,000

(Estimated net income per share: 86.55 yen)

Note: For items related to assumptions and others of the above forecast, see pages from 9 to 10.