

# Consolidated Financial Results for the Six Months Ended September 30, 2007

English Translation of "Kessan tanshin"

(Summary for reference)

November 2, 2007

Company Name: **CASIO COMPUTER CO., LTD.**

(URL <http://www.casio.co.jp>)

Stock Exchange Listings: Tokyo (First Section)

Code Number: 6952

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Filing of Securities Report (*Hanki hokokusho*) (Scheduled): December 21, 2007

## 1. Consolidated Financial Results for the Six Months from April 1, 2007 to September 30, 2007

Monetary amounts are rounded to the nearest million yen.

(Millions of yen)

### (1) Operating Results

(Percentages indicate changes from the same period of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income	
		%		%		%		%
Six months ended September 30, 2007	294,277	(2.1)	13,742	(40.8)	10,545	(48.1)	5,476	(54.3)
Six months ended September 30, 2006	300,574	9.6	23,198	17.6	20,315	14.3	11,978	17.1
Year ended March 31, 2007	620,769		48,074		41,431		25,147	

	Net income per share (Yen)	Diluted net income per share (Yen)
Six months ended September 30, 2007	19.85	19.84
Six months ended September 30, 2006	45.03	42.93
Year ended March 31, 2007	92.67	90.30

(Reference) Equity in gains of affiliates:

Six months ended September 30, 2007: 34 million yen

Six months ended September 30, 2006: 72 million yen

Year ended March 31, 2007: 135 million yen

### (2) Financial Position

(Millions of yen)

	Total assets	Net assets	Equity ratio	Net assets per share (Yen)
As of September 30, 2007	480,966	233,059	46.5 %	810.29
As of September 30, 2006	528,993	207,171	36.8	731.62
As of March 31, 2007	525,483	236,669	42.6	811.69

(Reference) Equity

As of September 30, 2007: 223,584 million yen

As of September 30, 2006: 194,653 million yen

As of March 31, 2007: 223,943 million yen

**(3) Cash Flows**

(Millions of yen)

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Six months ended September 30, 2007	9,223	(27,221)	(12,085)	67,837
Six months ended September 30, 2006	10,218	(19,635)	(3,887)	112,717
Year ended March 31, 2007	35,949	(37,679)	(28,713)	97,239

**2. Dividends**

(Record date)	Dividends per share (Yen)		
	Interim	Year-end	Annual
Year ended March 31, 2007		23.00	23.00
Year ending March 31, 2008			33.00
Year ending March 31, 2008 (Forecast)		33.00	

Note: Details of a dividend for the year ending March 31, 2008 (Forecast)

Ordinary dividend: 23.00 yen

Commemorative dividend: 10.00 yen

**3. Consolidated Results Forecast for Fiscal 2008 (From April 1, 2007 to March 31, 2008)**

(Millions of yen)

(Percentages indicate changes from the previous fiscal year.)

	Net sales	Operating income	Ordinary income	Net income	Net income per share (Yen)
	%	%	%	%	
Fiscal 2008	614,300 (1.0)	37,200 (22.6)	31,000 (25.2)	17,500 (30.4)	63.42

**4. Others****(1) Changes in significant subsidiaries (Changes in scope of consolidation):** No**(2) Changes in accounting policies, procedures, presentation method, etc. for the consolidated financial statements**

(a) Changes in accordance with revisions to accounting standards: Yes

The change of the depreciation methods in accordance with a revision to the Corporate Tax Law

(b) Changes other than (a) above: No

**(3) Number of shares outstanding (common stock)**

(a) Number of shares outstanding (including treasury stock):

As of September 30, 2007: 279,020,914 shares

As of September 30, 2006: 270,442,868 shares

As of March 31, 2007: 279,020,914 shares

(b) Treasury stock:

As of September 30, 2007: 3,092,004 shares

As of September 30, 2006: 4,385,715 shares

As of March 31, 2007: 3,123,881 shares

**Proper Use of Business Results Forecast and Other Notes**

(Caution Concerning Forward-looking Statements)

The forward-looking statements, including business results forecasts, contained in these materials are based on information currently available to the company and on certain assumptions deemed to be reasonable. Actual business results may differ substantially due to a number of factors. Please refer to Operating Results, Analysis of Operating Results, on pages from 3 to 5 for the suppositions that form the assumptions for business results and cautions concerning the use of business results forecasts. Casio has revised its full-year financial results forecasts for fiscal 2008, which it released on October 4, 2007, in light of the results for the first half of the year. Moreover, the company has also reviewed the fiscal 2008 year-end dividend forecast, which it released on May 10, 2007. Please refer to Operating Results, Basic Policy on Allocation of Profit and Dividends for Fiscal 2008, on page 6 for matters related to the dividend.