

Consolidated Financial Results for the First Quarter Ended June 30, 2009

July 31, 2009

Company Name: **CASIO COMPUTER CO., LTD.**

(URL <http://www.casio.co.jp>)

Stock Exchange Listings: Tokyo

Code Number: 6952

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Filing of Securities Report (*Shihanki hokokusho*)(Scheduled): August 7, 2009

Start of Distribution of Dividends (Scheduled): -

1. Consolidated Financial Results for the Three Months from April 1, 2009 to June 30, 2009

Monetary amounts are rounded to the nearest million yen.

(Millions of yen)

(1) Operating Results (Percentages indicate changes from the same period of the previous fiscal year.)

	Net sales	Operating income	Ordinary income	Net income
	%	%	%	%
Three months ended June 30, 2009	81,526 (29.7)	(7,438) -	(5,819) -	(2,382) -
Three months ended June 30, 2008	116,032 -	4,164 -	5,508 -	3,946 -

	Net income per share (Yen)	Diluted net income per share (Yen)
Three months ended June 30, 2009	(8.59)	-
Three months ended June 30, 2008	14.30	14.12

(2) Financial Position

(Millions of yen)

	Total assets	Net assets	Equity ratio	Net assets per share (Yen)
			%	
As of June 30, 2009	397,104	178,392	44.8	641.69
As of March 31, 2009	444,653	184,981	41.2	660.28

(Reference) Equity: As of June 30, 2009: 178,020 million yen
As of March 31, 2009: 183,157 million yen

2. Dividends

(Record date)	Dividends per share (Yen)				
	June 30	September 30	December 31	March 31	Annual
Year ended March 31, 2009	-	-	-	23.00	23.00
Year ending March 31, 2010	-	-	-	-	-
Year ending March 31, 2010 (Forecast)	-	-	-	23.00	23.00

(Note) Revision of dividends forecast made during the three months ended June 30, 2009: No

3. Consolidated Results Forecast for Fiscal 2010 (From April 1, 2009 to March 31, 2010)

(Millions of yen)

(Percentages indicate changes from the previous fiscal year for the full year and from the previous interim period for the interim period.)

	Net sales	Operating income	Ordinary income	Net income	Net income per share (Yen)
	%	%	%	%	
First Half	250,000 (8.2)	5,000 (72.5)	2,500 (85.8)	1,000 (89.7)	3.60
Fiscal 2010	530,000 2.3	15,000 273.5	10,000 -	5,000 -	18.02

(Note) Revision of consolidated results forecast made during the three months ended June 30, 2009: No

4. Others

(1) Changes in consolidated subsidiaries (Changes in scope of consolidation): No

(2) Application of the simplified accounting method and/or the special accounting method for quarterly consolidated financial statements: Yes

1. Method of valuation of inventories
2. Method of calculation of noncurrent assets depreciation
3. Method of calculation of income taxes, etc. as well as deferred tax assets and deferred tax liabilities

(3) Changes in accounting policies, procedures, presentation method, etc. for quarterly consolidated financial statements

- (a) Changes in accordance with revisions to accounting standards: Yes
Application of "Accounting Standard for Construction Contracts" and its related guidance
- (b) Changes other than (a) above: No

(4) Number of shares outstanding (common stock)

(a) Number of shares outstanding (including treasury stock):

As of June 30, 2009: 279,020,914 shares

As of March 31, 2009: 279,020,914 shares

(b) Number of treasury stock:

As of June 30, 2009: 1,598,065 shares

As of March 31, 2008: 1,628,789 shares

(c) Average number of shares outstanding:

As of June 30, 2009: 277,401,060 shares

As of June 30, 2008: 275,957,456 shares

Proper Use of Business Results Forecasts and Other Notes

(Caution Concerning Forward-looking Statements)

The forward-looking statements, including business results forecasts, contained in these materials are based on information currently available to the company and on certain assumptions deemed to be reasonable. Actual business results may differ substantially due to a number of factors. Please refer to Qualitative Information and Financial Statements, Qualitative Information about Consolidated Results Forecasts, on page 4 for the suppositions that form the assumptions for business results and cautions concerning the use of business results forecasts.