

2. セグメント情報 Segment Information

部門別売上高 Sales by Product Category

| (百万円 / millions of yen) | | 02/3 | 03/3 | 04/3予 Est. |
|---------------------------------|----------------|---------|---------|------------|
| エレクトロニクス機器事業 Electronics | | | | |
| コンシューマ Consumer | | | | |
| 金額 Sales | | 126,049 | 142,486 | 170,000 |
| 前年比 Change (%) | | -10.5 | +13.0 | +19.3 |
| 構成比 % of Net Sales | | 33.0 | 32.3 | 35.4 |
| 国内 Domestic | 金額 Sales | 49,406 | 64,696 | |
| | 前年比 Change (%) | -22.2 | +30.9 | |
| | 比率 Ratio (%) | 39.2 | 45.4 | |
| 海外 Overseas | 金額 Sales | 76,643 | 77,790 | |
| | 前年比 Change (%) | -0.9 | +1.5 | |
| | 比率 Ratio (%) | 60.8 | 54.6 | |
| 時計 Timepieces | | | | |
| 金額 Sales | | 62,536 | 68,500 | 75,000 |
| 前年比 Change (%) | | -8.4 | +9.5 | +9.5 |
| 構成比 % of Net Sales | | 16.4 | 15.6 | 15.7 |
| 国内 Domestic | 金額 Sales | 18,113 | 20,069 | |
| | 前年比 Change (%) | -14.2 | +10.8 | |
| | 比率 Ratio (%) | 29.0 | 29.3 | |
| 海外 Overseas | 金額 Sales | 44,423 | 48,431 | |
| | 前年比 Change (%) | -5.7 | +9.0 | |
| | 比率 Ratio (%) | 71.0 | 70.7 | |
| M N S Mobile Network Solutions | | | | |
| 金額 Sales | | 52,216 | 87,819 | 85,000 |
| 前年比 Change (%) | | -15.3 | +68.2 | -3.2 |
| 構成比 % of Net Sales | | 13.6 | 19.9 | 17.7 |
| 国内 Domestic | 金額 Sales | 41,959 | 81,675 | |
| | 前年比 Change (%) | -9.0 | +94.7 | |
| | 比率 Ratio (%) | 80.4 | 93.0 | |
| 海外 Overseas | 金額 Sales | 10,257 | 6,144 | |
| | 前年比 Change (%) | -33.9 | -40.1 | |
| | 比率 Ratio (%) | 19.6 | 7.0 | |
| 情報機器 System Equipment | | | | |
| 金額 Sales | | 58,202 | 51,340 | 50,000 |
| 前年比 Change (%) | | +2.3 | -11.8 | -2.6 |
| 構成比 % of Net Sales | | 15.2 | 11.7 | 10.4 |
| 国内 Domestic | 金額 Sales | 42,991 | 38,176 | |
| | 前年比 Change (%) | -4.6 | -11.2 | |
| | 比率 Ratio (%) | 73.9 | 74.4 | |
| 海外 Overseas | 金額 Sales | 15,211 | 13,164 | |
| | 前年比 Change (%) | +28.7 | -13.5 | |
| | 比率 Ratio (%) | 26.1 | 25.6 | |
| 合計 Total | | | | |
| 金額 Sales | | 299,003 | 350,145 | 380,000 |
| 前年比 Change (%) | | -8.7 | +17.1 | +8.5 |
| 構成比 % of Net Sales | | 78.2 | 79.5 | 79.2 |
| 国内 Domestic | 金額 Sales | 152,469 | 204,616 | |
| | 前年比 Change (%) | -13.2 | +34.2 | |
| | 比率 Ratio (%) | 51.0 | 58.4 | |
| 海外 Overseas | 金額 Sales | 146,534 | 145,529 | |
| | 前年比 Change (%) | -3.5 | -0.7 | |
| | 比率 Ratio (%) | 49.0 | 41.6 | |

(百万円 / millions of yen)

02/3

03/3

04/3予 Est.

デバイスその他事業 Electronic Components and Others

| デバイス Electronic Components | | | | |
|----------------------------|----------------|--------|--------|--------|
| 金額 Sales | | 50,946 | 60,566 | 70,000 |
| 前年比 Change (%) | | -23.4 | +18.9 | +15.6 |
| 構成比 % of Net Sales | | 13.4 | 13.7 | 14.6 |
| 国内 Domestic | 金額 Sales | 43,664 | 38,956 | |
| | 前年比 Change (%) | -24.3 | -10.8 | |
| | 比率 Ratio (%) | 85.7 | 64.3 | |
| 海外 Overseas | 金額 Sales | 7,282 | 21,610 | |
| | 前年比 Change (%) | -17.5 | +196.8 | |
| | 比率 Ratio (%) | 14.3 | 35.7 | |
| その他 Others | | | | |
| 金額 Sales | | 32,205 | 29,856 | 30,000 |
| 前年比 Change (%) | | -35.4 | -7.3 | +0.5 |
| 構成比 % of Net Sales | | 8.4 | 6.8 | 6.2 |
| 国内 Domestic | 金額 Sales | 26,551 | 25,029 | |
| | 前年比 Change (%) | -26.5 | -5.7 | |
| | 比率 Ratio (%) | 82.4 | 83.8 | |
| 海外 Overseas | 金額 Sales | 5,654 | 4,827 | |
| | 前年比 Change (%) | -58.8 | -14.6 | |
| | 比率 Ratio (%) | 17.6 | 16.2 | |
| 合計 Total | | | | |
| 前年比 Change (%) | | -28.5 | +8.7 | +10.6 |
| 構成比 % of Net Sales | | 21.8 | 20.5 | 20.8 |
| 国内 Domestic | 金額 Sales | 70,215 | 63,985 | |
| | 前年比 Change (%) | -25.1 | -8.9 | |
| | 比率 Ratio (%) | 84.4 | 70.8 | |
| 海外 Overseas | 金額 Sales | 12,936 | 26,437 | |
| | 前年比 Change (%) | -42.7 | +104.4 | |
| | 比率 Ratio (%) | 15.6 | 29.2 | |

地域別売上高 Sales by Region

| (百万円 / millions of yen) | | 02/3 | 03/3 |
|-------------------------|--------------------|---------|---------|
| 国内 Domestic | 金額 Sales | 222,684 | 268,601 |
| | 前年比 Change (%) | -17.4 | +20.6 |
| | 構成比 % of Net Sales | 58.3 | 61.0 |
| 海外 Overseas | | | |
| 北米 North America | 金額 Sales | 55,896 | 49,423 |
| | 前年比 Change (%) | -15.1 | -11.6 |
| | 構成比 % of Net Sales | 14.6 | 11.2 |
| 欧州 Europe | 金額 Sales | 53,416 | 56,180 |
| | 前年比 Change (%) | +6.0 | +5.2 |
| | 構成比 % of Net Sales | 14.0 | 12.7 |
| アジア・その他 Asia & Others | 金額 Sales | 50,158 | 66,363 |
| | 前年比 Change (%) | -13.8 | +32.3 |
| | 構成比 % of Net Sales | 13.1 | 15.1 |

セグメント別営業利益 Operating Income by Business Segments

| (百万円 / millions of yen) | | 02/3 | 03/3 | 04/3予 Est. |
|--|--|---------|--------|------------|
| エレクトロニクス機器事業 Electronics | | | | |
| 金額 Amounts | | -8,576 | 17,811 | 21,000 |
| 前年比 Change (%) | | - | - | +17.9 |
| デバイスその他事業 Electronic Components and Others | | | | |
| 金額 Amounts | | 2,704 | 4,813 | 6,000 |
| 前年比 Change (%) | | -79.7 | +78.0 | +24.7 |
| 消去又は全社 Elimination or Unallocated Amount | | | | |
| 金額 Amounts | | -4,546 | -4,710 | -5,000 |
| 合計 Total | | | | |
| | | -10,418 | 17,914 | 22,000 |
| 前年比 Change (%) | | - | - | +22.8 |