



CASIO COMPUTER CO., LTD.

Consolidated Financial Results for the 1st Quarter of Fiscal 2005

1 . Operating Results

(millions of yen)	1Q	2Q	03/9	3Q	4Q	04/3	1Q	04/9Est.	05/3Est.
Net Sales	102,658	137,920	240,578	127,878	155,072	523,528	131,720	290,000	610,000
Change (%)	+15	+14	+14.7	+24	+21	+18.8	+28.3	+20.5	+16.5
Domestic Sales	61,541	72,835	134,376	71,725	93,123	299,224	78,517		
Change (%)			+4.8			+11.4	+27.6		
Overseas Sales	41,117	65,085	106,202	56,153	61,949	224,304	53,203		
Change (%)			+30.3			+30.4	+29.4		
Cost of Sales			172,901	94,587	109,934	377,422	95,990		
Change (%)			+15.9			+19.6			
Cost of Sales Margin (%)			71.9	74.0	70.9	72.1	72.9		
SG&A Expenses			55,575	27,599	35,441	118,615	28,629		
Change (%)			+7.2			+10.7			
SG&A Expenses Margin (%)			23.1	21.5	22.8	22.6	21.7		
Operating Income	3,014	9,088	12,102	5,692	9,697	27,491	7,101	18,000	40,000
Change (%)			+37.8	+250	+29	+53.5	+135.6	+48.7	+45.5
Operating Income Margin (%)	2.9	6.6	5.0	4.5	6.3	5.3	5.4	6.2	6.6
Ordinary Income	2,309	6,120	8,429	4,270	8,755	21,454	6,806	15,000	34,000
Change (%)			+44.7			+74.8	+194.7	+78.0	+58.5
Ordinary Income Margin (%)	2.2	4.4	3.5	3.3	5.6	4.1	5.2	5.2	5.6
Net Income	1,055	3,972	5,027	2,557	6,592	14,176	3,541	8,000	18,000
Change (%)			+115.5			+151.0	+235.7	+59.1	+27.0
Net Income Margin (%)	1.0	2.9	2.1	2.0	4.3	2.7	2.7	2.8	3.0

(Note) Earnings estimates and expectations that are not historical fact included in this report are forward-looking statements. Although such forward-looking statements reflect the judgement of management based on information currently available to it, various factors could cause actual results to differ materially.

Casio did not disclose figures for categories other than net sales and operating income for the first quarter of fiscal 2004, and figures shown are calculated using the same method as for the first quarter of fiscal 2005.