



## CASIO COMPUTER CO., LTD.

### Consolidated Financial Results for the 1st Quarter of Fiscal 2005

#### 1 . Operating Results

(millions of yen)	1Q	2Q	03/9	3Q	4Q	04/3	1Q	04/9Est.	05/3Est.
Net Sales	102,658	137,920	240,578	127,878	155,072	523,528	131,720	290,000	610,000
Change (%)	+15	+14	+14.7	+24	+21	+18.8	+28.3	+20.5	+16.5
Domestic Sales	61,541	72,835	134,376	71,725	93,123	299,224	78,517		
Change (%)			+4.8			+11.4	+27.6		
Overseas Sales	41,117	65,085	106,202	56,153	61,949	224,304	53,203		
Change (%)			+30.3			+30.4	+29.4		
Cost of Sales			172,901	94,587	109,934	377,422	95,990		
Change (%)			+15.9			+19.6			
Cost of Sales Margin (%)			71.9	74.0	70.9	72.1	72.9		
SG&A Expenses			55,575	27,599	35,441	118,615	28,629		
Change (%)			+7.2			+10.7			
SG&A Expenses Margin (%)			23.1	21.5	22.8	22.6	21.7		
Operating Income	3,014	9,088	12,102	5,692	9,697	27,491	7,101	18,000	40,000
Change (%)			+37.8	+250	+29	+53.5	+135.6	+48.7	+45.5
Operating Income Margin (%)	2.9	6.6	5.0	4.5	6.3	5.3	5.4	6.2	6.6
Ordinary Income	2,309	6,120	8,429	4,270	8,755	21,454	6,806	15,000	34,000
Change (%)			+44.7			+74.8	+194.7	+78.0	+58.5
Ordinary Income Margin (%)	2.2	4.4	3.5	3.3	5.6	4.1	5.2	5.2	5.6
Net Income	1,055	3,972	5,027	2,557	6,592	14,176	3,541	8,000	18,000
Change (%)			+115.5			+151.0	+235.7	+59.1	+27.0
Net Income Margin (%)	1.0	2.9	2.1	2.0	4.3	2.7	2.7	2.8	3.0

(Note) Earnings estimates and expectations that are not historical fact included in this report are forward-looking statements. Although such forward-looking statements reflect the judgement of management based on information currently available to it, various factors could cause actual results to differ materially.

Casio did not disclose figures for categories other than net sales and operating income for the first quarter of fiscal 2004, and figures shown are calculated using the same method as for the first quarter of fiscal 2005.

## 2 . Segment Information

### Sales by Product Category

(millions of yen)		1Q	2Q	03/9	3Q	4Q	04/3	1Q	04/9Est.	05/3Est.
<b>Electronics</b>										
<b>Consumer</b>										
Sales		36,726	50,208	86,934	51,086	50,940	188,960	41,455	90,000	200,000
Change (%)		+52	+27	+36.7	+31	+28	+32.6	+12.9	+3.5	+5.8
% of Net Sales		35.8	36.4	36.2	40.0	32.9	36.1	31.5	31.1	32.8
Domestic	Sales			38,319	24,672	25,383	88,374	18,265		
	Change (%)			+44.4	+47	+18	+36.6	-3		
	Ratio (%)			44.1	48.3	49.8	46.8	44.1		
Overseas	Sales			48,615	26,414	25,557	100,586	23,190		
	Change (%)			+31.1	+18	+39	+29.3	+29		
	Ratio (%)			55.9	51.7	50.2	53.2	55.9		
<b>Timepieces</b>										
Sales		14,549	20,656	35,205	17,564	17,362	70,131	14,660	36,000	75,000
Change (%)		+0	+11	+6.2	+1	-3	+2.4	+0.8	+2.3	+6.9
% of Net Sales		14.2	15.0	14.6	13.7	11.2	13.4	11.1	12.4	12.3
Domestic	Sales			10,966	6,143	5,063	22,172	5,269		
	Change (%)			+16.5	+18	-7	+10.5	+1		
	Ratio (%)			31.1	35.0	29.2	31.6	35.9		
Overseas	Sales			24,239	11,421	12,299	47,959	9,391		
	Change (%)			+2.1	-6	-2	-1.0	+1		
	Ratio (%)			68.9	65.0	70.8	68.4	64.1		
<b>Mobile Network Solutions</b>										
Sales		18,140	20,382	38,522	20,510	38,773	97,805	34,893	80,000	160,000
Change (%)		-28	-6	-17.8	+59	+38	+11.4	+92.4	+107.7	+63.6
% of Net Sales		17.7	14.8	16.0	16.0	25.0	18.7	26.5	27.6	26.2
Domestic	Sales			35,014	18,241	34,249	87,504	32,844		
	Change (%)			-18.5	+56	+27	+7.1	+90		
	Ratio (%)			90.9	88.9	88.3	89.5	94.1		
Overseas	Sales			3,508	2,269	4,524	10,301	2,049		
	Change (%)			-9.4	+94	+311	+67.7	+138		
	Ratio (%)			9.1	11.1	11.7	10.5	5.9		
<b>System Equipment</b>										
Sales		8,677	15,645	24,322	9,166	15,218	48,706	9,800	25,000	55,000
Change (%)		-4	-5	-4.5	+5	-11	-5.1	+12.9	+2.8	+12.9
% of Net Sales		8.4	11.3	10.1	7.2	9.8	9.3	7.4	8.6	9.0
Domestic	Sales			17,801	6,661	11,201	35,663	6,847		
	Change (%)			-7.7	+9	-13	-6.6	+14		
	Ratio (%)			73.2	72.7	73.6	73.2	69.9		
Overseas	Sales			6,521	2,505	4,017	13,043	2,953		
	Change (%)			+5.5	-6	-7	-0.9	+10		
	Ratio (%)			26.8	27.3	26.4	26.8	30.1		
<b>Total</b>		<b>78,092</b>	<b>106,891</b>	<b>184,983</b>	<b>98,326</b>	<b>122,293</b>	<b>405,602</b>	<b>100,808</b>	<b>231,000</b>	<b>490,000</b>
Change (%)		+7	+11	+9.4	+26	+19	+15.8	+29.1	+24.9	+20.8
% of Net Sales		76.1	77.5	76.9	76.9	78.9	77.5	76.5	79.7	80.3
Domestic	Sales			102,100	55,717	75,896	233,713	63,225		
	Change (%)			+4.0	+40	+14	+14.2	+34		
	Ratio (%)			55.2	56.7	62.1	57.6	62.7		
Overseas	Sales			82,883	42,609	46,397	171,889	37,583		
	Change (%)			+17.0	+11	+28	+18.1	+22		
	Ratio (%)			44.8	43.3	37.9	42.4	37.3		

(millions of yen)	1Q	2Q	03/9	3Q	4Q	04/3	1Q	04/9Est.	05/3Est.
<b>Electronic Components and Others</b>									
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Sales	18,624	22,204	40,828	21,176	24,899	86,903	23,882	44,000	90,000
Change (%)	+89	+38	+57.1	+29	+37	+43.5	+28.2	+7.8	+3.6
% of Net Sales	18.1	16.1	17.0	16.6	16.0	16.6	18.1	15.2	14.8
Domestic	Sales		19,901	9,347	10,800	40,048	10,786		
	Change (%)		+5.7	-12	+14	+2.8	+18		
	Ratio (%)		48.7	44.1	43.4	46.1	45.2		
Overseas	Sales		20,927	11,829	14,099	46,855	13,096		
	Change (%)		+192.1	+106	+62	+116.8	+38		
	Ratio (%)		51.3	55.9	56.6	53.9	54.8		
<b>Others</b>									
Sales	5,942	8,825	14,767	8,376	7,880	31,023	7,030	15,000	30,000
Change (%)	-5	+4	+0.2	+1	+16	+3.9	+18.3	+1.6	-3.3
% of Net Sales	5.8	6.4	6.1	6.5	5.1	5.9	5.4	5.1	4.9
Domestic	Sales		12,375	6,661	6,427	25,463	4,506		
	Change (%)		+10.0	-6	-4	+1.7	-12		
	Ratio (%)		83.8	79.5	81.6	82.1	64.1		
Overseas	Sales		2,392	1,715	1,453	5,560	2,524		
	Change (%)		-31.5	+40	+1,245	+15.2	+202		
	Ratio (%)		16.2	20.5	18.4	17.9	35.9		
<b>Total</b>	<b>24,566</b>	<b>31,029</b>	<b>55,595</b>	<b>29,552</b>	<b>32,779</b>	<b>117,926</b>	<b>30,912</b>	<b>59,000</b>	<b>120,000</b>
Change (%)	+52	+26	+36.5	+20	+31	+30.4	+25.8	+6.1	+1.8
% of Net Sales	23.9	22.5	23.1	23.1	21.1	22.5	23.5	20.3	19.7
Domestic	Sales		32,276	16,008	17,227	65,511	15,292		
	Change (%)		+7.3	-10	+7	+2.4	+7		
	Ratio (%)		58.1	54.2	52.6	55.6	49.5		
Overseas	Sales		23,319	13,544	15,552	52,415	15,620		
	Change (%)		+118.8	+95	+76	+98.3	+51		
	Ratio (%)		41.9	45.8	47.4	44.4	50.5		

### Operating Income by Business Segments

(millions of yen)	1Q	2Q	03/9	3Q	4Q	04/3	1Q	04/9Est.	05/3Est.
<b>Electronics</b>									
Amount	2,876	8,287	11,163	5,106	8,957	25,226	5,640	16,000	36,000
Change (%)			+20.8	+282	+24	+41.6	+96.1	+43.3	+42.7
<b>Electronic Components and Others</b>									
Amount	1,187	2,076	3,263	1,622	2,181	7,066	2,628	4,500	9,000
Change (%)			+67.3	+30	+35	+46.8	+121.4	+37.9	+27.4
<b>Elimination or Unallocated Amount</b>									
Amount	-1,049	-1,275	-2,324	-1,036	-1,441	-4,801	-1,167	-2,500	-5,000
<b>Total</b>	<b>3,014</b>	<b>9,088</b>	<b>12,102</b>	<b>5,692</b>	<b>9,697</b>	<b>27,491</b>	<b>7,101</b>	<b>18,000</b>	<b>40,000</b>
Change (%)			+37.8	+250	+29	+53.5	+135.6	+48.7	+45.5