

## CASIO COMPUTER CO., LTD.

### Consolidated Financial Results For the Six Months Ended Sep. 30, 2005

#### 1. Operating Results

| (millions of yen)           | 1Q      | 2Q      | 04/9    | 3Q      | 4Q      | 05/3    | 1Q      | 2Q      | 05/9    | 06/3Est. |
|-----------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|----------|
| Net Sales                   | 131,720 | 149,776 | 281,496 | 133,934 | 143,576 | 559,006 | 104,387 | 169,843 | 274,230 | 580,000  |
| Change (%)                  | +28.3   | +8.6    | +17.0   | +4.7    | -7.4    | +6.8    | -20.8   | +13.4   | -2.6    | +3.8     |
| Domestic Sales              | 78,517  | 85,316  | 163,833 | 79,485  | 93,045  | 336,363 | 60,691  | 103,613 | 164,304 |          |
| Change (%)                  | +27.6   | +17.1   | +21.9   | +10.8   | -0.1    | +12.4   | -22.7   | +21.4   | +0.3    |          |
| Overseas Sales              | 53,203  | 64,460  | 117,663 | 54,449  | 50,531  | 222,643 | 43,696  | 66,230  | 109,926 |          |
| Change (%)                  | +29.4   | -1.0    | +10.8   | -3.0    | -18.4   | -0.7    | -17.9   | +2.7    | -6.6    |          |
| Cost of Sales               | 95,990  | 105,903 | 201,893 | 94,386  | 101,907 | 398,186 | 75,030  | 119,035 | 194,065 |          |
| Change (%)                  |         |         | +16.8   | -0.2    | -7.3    | +5.5    | -21.8   | +12.4   | -3.9    |          |
| % of Net Sales              | 72.9    | 70.7    | 71.7    | 70.5    | 71.0    | 71.2    | 71.9    | 70.1    | 70.8    |          |
| SG&A Expenses               | 28,629  | 31,444  | 60,073  | 30,689  | 31,018  | 121,780 | 25,791  | 34,655  | 60,446  |          |
| Change (%)                  |         |         | +8.1    | +11.2   | -12.5   | +2.7    | -9.9    | +10.2   | +0.6    |          |
| % of Net Sales              | 21.7    | 21.0    | 21.4    | 22.9    | 21.6    | 21.8    | 24.7    | 20.4    | 22.0    |          |
| Operating Income            | 7,101   | 12,429  | 19,530  | 8,859   | 10,651  | 39,040  | 3,566   | 16,153  | 19,719  | 43,000   |
| Change (%)                  | +135.6  | +36.8   | +61.4   | +55.6   | +9.8    | +42.0   | -49.8   | +30.0   | +1.0    | +10.1    |
| % of Net Sales              | 5.4     | 8.3     | 6.9     | 6.6     | 7.4     | 7.0     | 3.4     | 9.5     | 7.2     | 7.4      |
| Interest & Dividends Income |         |         | 468     |         |         | 1,047   |         |         | 737     |          |
| Change (%)                  |         |         | +44.0   |         |         | +26.4   |         |         | +57.5   |          |
| Interest Expense            |         |         | 816     |         |         | 1,494   |         |         | 668     |          |
| Change (%)                  |         |         | -37.3   |         |         | -37.5   |         |         | -18.1   |          |
| Net Interest Income         |         |         | -348    |         |         | -447    |         |         | 69      |          |
| Ordinary Income             | 6,806   | 10,242  | 17,048  | 7,589   | 8,951   | 33,588  | 3,384   | 14,397  | 17,781  | 37,000   |
| Change (%)                  | +194.7  | +67.4   | +102.3  | +77.7   | +2.2    | +56.6   | -50.3   | +40.6   | +4.3    | +10.2    |
| % of Net Sales              | 5.2     | 6.8     | 6.1     | 5.7     | 6.2     | 6.0     | 3.2     | 8.5     | 6.5     | 6.4      |
| Net Income                  | 3,541   | 5,504   | 9,045   | 5,753   | 6,736   | 21,534  | 2,441   | 7,785   | 10,226  | 23,000   |
| Change (%)                  | +235.7  | +38.6   | +79.9   | +125.0  | +2.2    | +51.9   | -31.1   | +41.4   | +13.1   | +6.8     |
| % of Net Sales              | 2.7     | 3.7     | 3.2     | 4.3     | 4.7     | 3.9     | 2.3     | 4.6     | 3.7     | 4.0      |

(Note) Earnings estimates and expectations that are not historical fact included in this report are forward-looking statements. Although such forward-looking statements reflect the judgement of management based on information currently available to it, various factors could cause actual results to differ materially.