

CASIO COMPUTER CO., LTD.

Consolidated Financial Results For the Fiscal Year Ended Sep. 30, 2007

1 . Operating Results

(millions of yen)	1Q	2Q	06/9	3Q	4Q	07/3	1Q	2Q	07/9	08/3Est.
Net Sales	126,518	174,056	300,574	146,250	173,945	620,769	119,051	175,226	294,277	614,300
Change (%)	+21.2	+2.5	+9.6	+2.2	+6.7	+7.0	-5.9	+0.7	-2.1	-1.0
Domestic Sales	77,466	94,072	171,538	75,552	98,700	345,790	58,933	81,993	140,926	
Change (%)	+27.6	-9.2	+4.4	-7.3	-0.2	+0.3	-23.9	-12.8	-17.8	
Overseas Sales	49,052	79,984	129,036	70,698	75,245	274,979	60,118	93,233	153,351	
Change (%)	+12.3	+20.8	+17.4	+14.8	+17.4	+16.7	+22.6	+16.6	+18.8	
Cost of Sales	89,680	118,773	208,453	103,380	124,715	436,548	87,744	124,773	212,517	
Change (%)	+19.5	-0.2	+7.4	+2.7	+10.2	+7.0	-2.2	+5.1	+1.9	
% of Net Sales	70.9	68.2	69.4	70.7	71.7	70.3	73.7	71.2	72.2	
SG&A Expenses	31,294	37,629	68,923	32,746	34,478	136,147	30,071	37,947	68,018	
Change (%)	+21.3	+8.6	+14.0	-1.8	-2.8	+5.3	-3.9	+0.8	-1.3	
% of Net Sales	24.7	21.6	22.9	22.4	19.8	22.0	25.3	21.7	23.1	
Operating Income	5,544	17,654	23,198	10,124	14,752	48,074	1,236	12,506	13,742	37,200
Change (%)	+55.5	+9.3	+17.6	+12.3	+2.6	+11.5	-77.7	-29.2	-40.8	-22.6
% of Net Sales	4.4	10.1	7.7	6.9	8.5	7.7	1.0	7.1	4.7	6.1
Interest & Dividends Income			1,265			2,713			1,538	
Change (%)			+71.6			+46.0			+21.6	
Interest Expense			811			1,607			781	
Change (%)			+21.4			+23.6			-3.7	
Net Interest Income			454			1,106			757	
Ordinary Income	4,461	15,854	20,315	7,613	13,503	41,431	1,052	9,493	10,545	31,000
Change (%)	+31.8	+10.1	+14.3	-1.8	+0.9	+6.5	-76.4	-40.1	-48.1	-25.2
% of Net Sales	3.5	9.1	6.8	5.2	7.8	6.7	0.9	5.4	3.6	5.0
Net Income	2,659	9,319	11,978	5,001	8,168	25,147	2,126	3,350	5,476	17,500
Change (%)	+8.9	+19.7	+17.1	+3.8	-6.1	+5.9	-20.0	-64.1	-54.3	-30.4
% of Net Sales	2.1	5.4	4.0	3.4	4.7	4.1	1.8	1.9	1.9	2.8

(Note) Earnings estimates and expectations that are not historical fact included in this report are forward-looking statements. Although such forward-looking statements reflect the judgement of management based on information currently available to it, various factors could cause actual results to differ materially.

2 . Segment Information

Sales by Product Category

(millions of yen)	1Q	2Q	06/9	3Q	4Q	07/3	1Q	2Q	07/9	08/3Est.
Electronics										
Consumer										
Sales	46,226	61,492	107,718	61,727	59,907	229,352	48,055	64,327	112,382	246,300
Change (%)	+14.2	+5.9	+9.3	+8.0	+3.1	+7.3	+4.0	+4.6	+4.3	+7.4
% of Net Sales	36.5	35.3	35.8	42.2	34.4	36.9	40.4	36.7	38.2	40.1
Timepieces										
Sales	15,693	21,992	37,685	20,107	20,156	77,948	18,285	24,297	42,582	83,000
Change (%)	+13.8	+11.6	+12.5	+12.8	+2.0	+9.7	+16.5	+10.5	+13.0	+6.5
% of Net Sales	12.4	12.6	12.6	13.7	11.6	12.6	15.3	13.9	14.5	13.5
Mobile Network Solutions										
Sales	37,509	49,320	86,829	31,969	52,516	171,314	19,123	46,396	65,519	140,000
Change (%)	+118.8	+3.2	+33.7	-0.8	+22.9	+22.5	-49.0	-5.9	-24.5	-18.3
% of Net Sales	29.7	28.4	28.9	21.9	30.2	27.6	16.1	26.5	22.2	22.8
System Equipment										
Sales	9,655	14,788	24,443	10,140	14,019	48,602	8,745	13,236	21,981	47,000
Change (%)	+1.6	+3.8	+2.9	+7.4	-9.1	-0.1	-9.4	-10.5	-10.1	-3.3
% of Net Sales	7.6	8.5	8.1	6.9	8.1	7.8	7.3	7.5	7.5	7.6
Total	109,083	147,592	256,675	123,943	146,598	527,216	94,208	148,256	242,464	516,300
Change (%)	+34.8	+5.6	+16.3	+6.3	+7.8	+11.4	-13.6	+0.4	-5.5	-2.1
% of Net Sales	86.2	84.8	85.4	84.7	84.3	84.9	79.1	84.6	82.4	84.0
Electronic Components and Others										
Electronic Components										
Sales	10,646	17,146	27,792	15,471	19,527	62,790	18,529	19,528	38,057	70,000
Change (%)	-36.6	-17.6	-26.1	-15.0	+7.5	-15.1	+74.0	+13.9	+36.9	+11.5
% of Net Sales	8.4	9.8	9.2	10.6	11.2	10.1	15.6	11.1	12.9	11.4
Others										
Sales	6,789	9,318	16,107	6,836	7,820	30,763	6,314	7,442	13,756	28,000
Change (%)	+1.9	+1.1	+1.4	-16.9	-11.2	-6.5	-7.0	-20.1	-14.6	-9.0
% of Net Sales	5.4	5.4	5.4	4.7	4.5	5.0	5.3	4.3	4.7	4.6
Total	17,435	26,464	43,899	22,307	27,347	93,553	24,843	26,970	51,813	98,000
Change (%)	-25.7	-11.9	-17.9	-15.6	+1.4	-12.5	+42.5	+1.9	+18.0	+4.8
% of Net Sales	13.8	15.2	14.6	15.3	15.7	15.1	20.9	15.4	17.6	16.0

Sales by Region

(millions of yen)		06/9	07/3	07/9
Domestic	Sales	171,538	345,790	140,926
	Change (%)	+4.4	+0.3	-17.8
	% of Net Sales	57.1	55.7	47.9
North America	Sales	40,195	83,951	42,606
	Change (%)	+46.8	+42.6	+6.0
	% of Net Sales	13.4	13.5	14.5
Europe	Sales	43,132	90,902	47,874
	Change (%)	+18.5	+15.3	+11.0
	% of Net Sales	14.3	14.7	16.3
Asia & Others	Sales	45,709	100,126	62,871
	Change (%)	-1.0	+2.3	+37.5
	% of Net Sales	15.2	16.1	21.3

Operating Income by Business Segments

(millions of yen)	1Q	2Q	06/9	3Q	4Q	07/3	1Q	2Q	07/9	08/3Est.
Electronics										
Amount	6,737	18,756	25,493	11,485	16,913	53,891	3,481	14,311	17,792	46,000
Change (%)	+79.5	+25.9	+36.7	+32.7	+17.0	+29.1	-48.3	-23.7	-30.2	-14.6
Electronic Components and Others										
Amount	51	154	205	-154	-836	-785	-887	-491	-1,378	-2,800
Change (%)	-96.6	-94.1	-95.0	-	-	-	-	-	-	-
Elimination or Unallocated Amount										
Amount	-1,244	-1,256	-2,500	-1,207	-1,325	-5,032	-1,358	-1,314	-2,672	-6,000
Total	5,544	17,654	23,198	10,124	14,752	48,074	1,236	12,506	13,742	37,200
Change (%)	+55.5	+9.3	+17.6	+12.3	+2.6	+11.5	-77.7	-29.2	-40.8	-22.6

3 . Capital Investment and Depreciation

(millions of yen)	06/9	07/3	07/9	08/3Est.
Capital Investment	8,354	26,810	4,342	15,000
Change (%)	-26.7	+36.0	-48.0	-44.1
Depreciation *	7,845	17,895	8,690	19,000
Change (%)	+3.4	+2.7	+10.8	+6.2

* Depreciation on tangible fixed assets

4 . Interest-Bearing Debt

(millions of yen)	06/9	07/3	07/9
Short-Term Borrowings	2,379	4,196	10,136
Long-Term Borrowings due within One Year	40,517	22,000	2,000
Bonds due within One Year	-	10,000	10,000
Bonds with Stock Acquisition Rights due within One Year *1	20,000	-	-
Bonds	20,000	10,000	10,000
Long-Term Borrowings	39,200	37,450	45,200
Total	122,096	83,646	77,336
D/E Ratio (Times) *2	0.63	0.37	0.35
Interest on Interest-Bearing Debt (%) *3	1.3	1.6	1.9

*1 The amount equivalent to bond premium is excluded.

*2 D/E Ratio = Interest-Bearing Debt / Shareholders' Equity

*3 Interest on Interest-Bearing Debt = Interest Expense / Average Interest-Bearing Debt

5 . Number of Employees

	06/9	07/3	07/9
Number of Employees at the End of Fiscal Year *	12,640	13,013	13,246
Change (%)	-0.8	+2.7	+4.8
Net Sales per Employee (millions of yen)	24	48	22

* Based on the fiscal year-end figures for all companies regardless of settlement period.

6 . Principal Products

Product Category	Principal Products
Electronics	
Consumer	Electronic Calculators Label Printers Electronic Dictionaries Digital Cameras Electronic Musical Instruments
Timepieces	Digital Watches Analog Watches Clocks
Mobile Network Solutions	Cellular Phones Handy Terminals
System Equipment	Electronic Cash Registers (including POS) Office Computers Page Printers Data Projectors
Electronic Components and Others	
Electronic Components	LCDs BUMP Processing Consignments TCP Assembly and Processing Consignments Carrier Tape
Others	Factory Automation Molds