

### 3 . 設備投資・減価償却費・研究開発費 Capital Investment, Depreciation and R&D Expenses

(百万円 / millions of yen)	01/3	02/3	03/3 予 Est.	01/9	02/9
設備投資 Capital Investment	30,278	15,737	10,000	7,852	3,347
前年比 Change (%)	-14.8	-48.0	-36.5	-57.8	-57.4
減価償却費 Depreciation	22,065	14,465	14,000	6,658	6,662
前年比 Change (%)	-27.0	-34.4	-3.2	-53.2	+0.1
研究開発費 R&D Expenses	11,968	14,085	15,000	7,646	6,678
前年比 Change (%)	-3.0	+17.7	+6.5	+17.7	-12.7
対売上高比率 % of Net Sales	2.7	3.7	3.6	3.7	3.2

### 4 . 有利子負債 Interest-Bearing Debt

(百万円 / millions of yen)	01/3	02/3	01/9	02/9
短期借入金 Short-Term Borrowings	27,502	26,786	27,822	12,611
一年内返済予定長期借入金 Long-Term Borrowings due within One Year	500	910	500	1,492
一年内償還予定社債 Bonds due within One Year	-	50,000	50,000	-
社債 Bonds	100,000	62,000	52,000	62,000
転換社債 Convertible Bonds	23,811	23,811	23,811	23,811
長期借入金 Long-Term Borrowings	5,450	48,260	8,000	83,023
小計 Subtotal	157,263	211,767	162,133	182,937
輸出手形割引高 Export Discount Bills	4,337	2,860	3,012	2,642
合計 Total	161,600	214,627	165,145	185,579
有利子負債依存度 Interest-Bearing Debt/Total Assets (%)	35.9	47.5	37.5	42.5
有利子負債利率 Interest on Interest-Bearing Debt (%)	1.9	1.7	2.0	1.7