

Consolidated Statements of Changes in Net Assets

Years ended March 31, 2018 and 2017 Casio Computer Co., Ltd. and Consolidated Subsidiaries

	Millions of Yen								
	Number of common shares	Capital stock	Capital surplus	Retained earnings	Treasury shares	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total net assets
Balance at April 1, 2016	269,020,914	¥48,592	¥65,058	¥100,041	¥(20,291)	¥ 7,781	¥(1,844)	¥2,774	¥202,111
Dividends of surplus	-	-	-	(10,894)	-	-	-	-	(10,894)
Profit attributable to owners of parent	-	-	-	18,410	-	-	-	-	18,410
Purchase of treasury shares	-	-	-	-	(14,980)	-	-	-	(14,980)
Disposal of treasury shares	-	-	0	-	0	-	-	-	0
Retirement of treasury shares	(10,000,000)	-	(0)	(15,329)	15,329	-	-	-	-
Net changes of items other than shareholders' equity	-	-	-	-	-	1,357	(1,729)	2,057	1,685
Balance at April 1, 2017	259,020,914	¥48,592	¥65,058	¥ 92,228	¥(19,942)	¥ 9,138	¥(3,573)	¥4,831	¥196,332
Dividends of surplus	-	-	-	(9,853)	-	-	-	-	(9,853)
Profit attributable to owners of parent	-	-	-	19,563	-	-	-	-	19,563
Purchase of treasury shares	-	-	-	-	(7)	-	-	-	(7)
Disposal of treasury shares	-	-	0	-	0	-	-	-	0
Retirement of treasury shares	-	-	-	-	-	-	-	-	-
Net changes of items other than shareholders' equity	-	-	-	-	-	1,747	247	(1,338)	656
Balance at March 31, 2018	259,020,914	¥48,592	¥65,058	¥101,938	¥(19,949)	¥10,885	¥(3,326)	¥3,493	¥206,691

	Thousands of U.S. Dollars [Note 1]								
	Number of common shares	Capital stock	Capital surplus	Retained earnings	Treasury shares	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total net assets
Balance at April 1, 2017		\$458,415	\$613,755	\$870,075	\$(188,132)	\$ 86,208	\$(33,708)	\$45,576	\$1,852,189
Dividends of surplus		-	-	(92,953)	-	-	-	-	(92,953)
Profit attributable to owners of parent		-	-	184,557	-	-	-	-	184,557
Purchase of treasury shares		-	-	-	(66)	-	-	-	(66)
Disposal of treasury shares		-	0	-	0	-	-	-	0
Retirement of treasury shares		-	-	-	-	-	-	-	-
Net changes of items other than shareholders' equity		-	-	-	-	16,481	2,330	(12,623)	6,188
Balance at March 31, 2018		\$458,415	\$613,755	\$961,679	\$(188,198)	\$102,689	\$(31,378)	\$32,953	\$1,949,915

(Note): The retirement of treasury shares above is subject to the approval of the board of directors' meeting.

See accompanying notes.

Consolidated Statements of Cash Flows

Years ended March 31, 2018 and 2017 Casio Computer Co., Ltd. and Consolidated Subsidiaries

	Millions of Yen		Thousands of U.S. Dollars [Note 1]
	2018	2017	2018
Cash flows from operating activities			
Profit before income taxes	¥ 24,612	¥ 23,455	\$ 232,189
Depreciation	9,394	9,741	88,623
Impairment loss	-	19	-
Loss (gain) on sales and retirement of non-current assets	(35)	(795)	(330)
Loss (gain) on sales of investment securities	(519)	(426)	(4,896)
Increase (decrease) in net defined benefit liability	(173)	(828)	(1,632)
Interest and dividend income	(1,058)	(920)	(9,981)
Interest expenses	284	407	2,679
Foreign exchange losses (gains)	62	1,309	585
Share of (profit) loss of entities accounted for using equity method	(9)	(15)	(85)
Loss (gain) on transfer of business	-	(500)	-
Decrease (increase) in notes and accounts receivable-trade	2,866	164	27,038
Decrease (increase) in inventories	3,113	4,157	29,368
Increase (decrease) in notes and accounts payable-trade	(734)	(2,456)	(6,925)
Decrease/increase in consumption taxes receivable/payable	(331)	1,156	(3,123)
Other, net	(84)	(82)	(793)
Subtotal	37,388	34,386	352,717
Interest and dividend income received	1,042	897	9,830
Interest expenses paid	(285)	(412)	(2,688)
Income taxes paid	(3,592)	(6,951)	(33,887)
Net cash provided by (used in) operating activities	34,553	27,920	325,972
Cash flows from investing activities			
Payments into time deposits	(1,436)	(1,438)	(13,547)
Proceeds from withdrawal of time deposits	1,423	1,439	13,424
Purchase of property, plant and equipment	(6,297)	(4,815)	(59,406)
Proceeds from sales of property, plant and equipment	624	3,564	5,887
Purchase of intangible assets	(4,182)	(4,148)	(39,453)
Purchase of investment securities	(12)	(23)	(113)
Proceeds from sales and redemption of investment securities	1,569	1,816	14,802
Purchase of shares of subsidiaries and associates	-	(180)	-
Proceeds from transfer of business	-	500	-
Other, net	(0)	30	(0)
Net cash provided by (used in) investing activities	(8,311)	(3,255)	(78,406)
Cash flows from financing activities			
Net increase (decrease) in short-term loans payable	50	(105)	472
Proceeds from long-term loans payable	2,000	21,500	18,868
Repayments of long-term loans payable	(2,000)	(25,500)	(18,868)
Purchase of treasury shares	(8)	(14,980)	(75)
Proceeds from sales of treasury shares	0	0	0
Repayments of finance lease obligations	(778)	(954)	(7,340)
Cash dividends paid	(9,853)	(10,894)	(92,953)
Net cash provided by (used in) financing activities	(10,589)	(30,933)	(99,896)
Effect of exchange rate change on cash and cash equivalents	146	(3,034)	1,377
Net increase (decrease) in cash and cash equivalents	15,799	(9,302)	149,047
Cash and cash equivalents at beginning of period (Note 3)	118,755	128,057	1,120,330
Cash and cash equivalents at end of period (Note 3)	¥134,554	¥118,755	\$1,269,377

See accompanying notes.