

CASIO COMPUTER CO., LTD.

Consolidated Financial Results for the Fiscal Year Ended Mar.31, 2012

1. Operating Results

(millions of yen)	1Q	2Q	10/9	3Q	4Q	11/3	1Q	2Q	11/9	3Q	4Q	12/3	13/3Est.
Net Sales	89,421	86,940	176,361	80,426	84,891	341,678	69,189	81,013	150,202	70,475	80,983	301,660	320,000
Change (%)	+9.7	-24.9	-10.6	-26.1	-30.3	-20.2	-22.6	-6.8	-14.8	-12.4	-4.6	-11.7	+6.1
Domestic Sales	46,559	37,663	84,222	34,359	43,770	162,351	31,065	35,277	66,342	32,079	43,979	142,400	
Change (%)	+18.6	-34.7	-13.1	-38.6	-37.4	-27.1	-33.3	-6.3	-21.2	-6.6	+0.5	-12.3	
Overseas Sales	42,862	49,277	92,139	46,067	41,121	179,327	38,124	45,736	83,860	38,396	37,004	159,260	
Change (%)	+1.4	-15.2	-8.2	-12.9	-20.7	-12.6	-11.1	-7.2	-9.0	-16.7	-10.0	-11.2	
Cost of Sales	61,796	57,241	119,037	51,999	56,887	227,923	44,964	52,890	97,854	44,701	53,067	195,622	
Change (%)	-0.7	-35.8	-21.4	-37.9	-40.2	-31.0	-27.2	-7.6	-17.8	-14.0	-6.7	-14.2	
% of Net Sales	69.1	65.8	67.5	64.7	67.0	66.7	65.0	65.3	65.1	63.4	65.5	64.8	
SG&A Expenses	25,154	26,898	52,052	24,614	25,047	101,713	23,507	25,678	49,185	23,318	24,470	96,973	
Change (%)	-5.8	-21.0	-14.3	-19.7	-29.3	-19.8	-6.5	-4.5	-5.5	-5.3	-2.3	-4.7	
% of Net Sales	28.1	30.9	29.5	30.6	29.5	29.8	34.0	31.7	32.7	33.1	30.2	32.1	
Operating Income	2,471	2,801	5,272	3,813	2,957	12,042	718	2,445	3,163	2,456	3,446	9,065	20,000
Change (%)	-	-	-	-	-	-	-70.9	-12.7	-40.0	-35.6	+16.5	-24.7	+120.6
% of Net Sales	2.8	3.2	3.0	4.7	3.5	3.5	1.0	3.0	2.1	3.5	4.3	3.0	6.3
Interest & Dividends Income			666			1,328			688			1,227	
Change (%)			-9.6			-7.3			+3.3			-7.6	
Interest Expense			409			840			496			1,002	
Change (%)			-9.1			-0.9			+21.3			+19.3	
Net Interest Income			257			488			192			225	
Ordinary Income	1,517	3,552	5,069	3,568	3,065	11,702	601	1,865	2,466	870	3,644	6,980	17,000
Change (%)	-	-	-	-	-	-	-60.4	-47.5	-51.4	-75.6	+18.9	-40.4	+143.6
% of Net Sales	1.7	4.1	2.9	4.4	3.6	3.4	0.9	2.3	1.6	1.2	4.5	2.3	5.3
Net Income	981	1,577	2,558	2,091	1,033	5,682	184	723	907	-546	2,195	2,556	10,000
Change (%)	-	-	-	-	-	-	-81.2	-54.2	-64.5	-	+112.5	-55.0	+291.2
% of Net Sales	1.1	1.8	1.5	2.6	1.2	1.7	0.3	0.9	0.6	-0.8	2.7	0.8	3.1

(Note) Earnings estimates and expectations that are not historical fact included in this report are forward-looking statements. Although such forward-looking statements reflect the judgement of management based on information currently available to it, various factors could cause actual results to differ materially.

2. Segment Information

Sales and Operating Income by Business Segments

(millions of yen)	1Q	2Q	11/9	3Q	4Q	12/3	13/3Est.
Consumer							
Sales	49,991	55,746	105,737	53,305	56,285	215,327	233,000
% of Net Sales	72.3	68.8	70.4	75.63675	69.5	71.4	72.8
Operating Income	3,199	2,691	5,890	5,147	3,606	14,643	28,500
System Equipment							
Sales	7,905	13,197	21,102	8,220	13,781	43,103	48,000
% of Net Sales	11.4	16.3	14.0	11.66371	17	14.3	15.0
Operating Income	-1,834	707	-1,127	-1,808	585	-2,350	-3,000
Others							
Sales	11,293	12,070	23,363	8,950	10,917	43,230	39,000
% of Net Sales	16.3	14.9	15.6	12.69954	13.5	14.3	12.2
Operating Income	220	-62	158	-39	180	299	0
Adjustment	-867	-891	-1,758	-844	-925	-3,527	-5,500
Net Sales	69,189	81,013	150,202	70,475	80,983	301,660	320,000
Operating Income	718	2,445	3,163	2,456	3,446	9,065	20,000

Sales by Region

(millions of yen)		10/9	11/3	11/9	12/3
Domestic	Sales	84,222	162,351	66,342	142,400
	Change (%)	-13.1	-27.1	-21.2	-12.3
	% of Net Sales	47.8	47.5	44.2	47.2
North America	Sales	23,180	42,109	16,916	30,613
	Change (%)	-29.9	-35.1	-27.0	-27.3
	% of Net Sales	13.1	12.3	11.3	10.2
Europe	Sales	28,793	54,155	25,310	45,989
	Change (%)	-3.8	-10.4	-12.1	-15.1
	% of Net Sales	16.3	15.9	16.8	15.2
Asia & Others	Sales	40,166	83,063	41,634	82,658
	Change (%)	+7.5	+4.2	+3.7	-0.5
	% of Net Sales	22.8	24.3	27.7	27.4

3. Capital Investment and Depreciation

(millions of yen)	10/9	11/3	11/9	12/3	13/3Est.
Capital Investment	3,137	6,183	3,426	6,678	8,000
Depreciation *	3,715	7,674	3,197	6,060	6,500

* Depreciation on tangible fixed assets

4. Interest-Bearing Debt

(millions of yen)	10/9	11/3	11/9	12/3
Short-Term Borrowings	14,442	14,800	13,237	3,817
Long-Term Borrowings due within One Year	200	10,000	10,000	-
Bonds	25,000	25,000	25,000	30,710
Bonds with Stock Acquisition Rights	50,000	50,000	50,000	250
Long-Term Borrowings	28,000	38,000	38,000	77,457
Total	117,642	137,800	136,237	112,234
D/E Ratio (Times) *1	0.79	0.90	0.93	0.75
Interest on Interest-Bearing Debt (%) *2	0.7	0.7	0.7	0.8

*1 D/E Ratio = Interest-Bearing Debt / Shareholders' Equity

*2 Interest on Interest-Bearing Debt = Interest Expense / Average Interest-Bearing Debt

5. Number of Employees

	10/9	11/3	11/9	12/3
Number of Employees at the End of Fiscal Year *	11,474	11,522	12,155	11,663
Change (%)	-6.0	-5.9	+5.9	+1.2
Net Sales per Employee (millions of yen)	15	29	12	26

* Based on the fiscal year-end figures for all companies regardless of settlement period.

6. Principal Products

Business Segments	Principal Products
Consumer	Watches Clocks Electronic Dictionaries Electronic Calculators Label Printers Electronic Musical Instruments Digital Cameras etc.
System Equipment	Handheld Terminals Electronic Cash Registers Office Computers Page Printers Data Projectors etc.
Others	Molds etc.