

## CASIO COMPUTER CO., LTD.

### Consolidated Financial Results for the 2nd Quarter of the Fiscal Year Ending Mar.31, 2025

#### 1. Operating Results

(millions of yen)	1Q	2Q	23/9	3Q	4Q	24/3	1Q	2Q	24/9	25/3Est.
Net Sales	62,681	70,862	133,543	67,742	67,543	268,828	65,217	71,730	136,947	262,000
Change (%)	+2.3	-1.6	+0.2	-0.2	+7.8	+1.9	+4.0	+1.2	+2.5	-2.5
Domestic Sales	12,778	13,320	26,098	15,202	17,289	58,589	13,382	13,566	26,948	
Change (%)	+3.7	-13.2	-5.7	-5.7	-4.7	-5.4	+4.7	+1.8	+3.3	
Overseas Sales	49,903	57,542	107,445	52,540	50,254	210,239	51,835	58,164	109,999	
Change (%)	+2.0	+1.5	+1.7	+1.5	+12.9	+4.1	+3.9	+1.1	+2.4	
Cost of Sales	35,334	40,054	75,388	38,114	39,228	152,730	36,276	39,598	75,874	
Change (%)	+1.5	-4.1	-1.6	-0.2	+5.4	+0.5	+2.7	-1.1	+0.6	
% of Net Sales	56.4	56.5	56.5	56.3	58.1	56.8	55.6	55.2	55.4	
SG&A Expenses	23,020	26,958	49,978	25,985	25,927	101,890	24,412	26,320	50,732	
Change (%)	+6.5	+7.7	+7.1	+11.5	+9.2	+8.8	+6.0	-2.4	+1.5	
% of Net Sales	36.7	38.0	37.4	38.4	38.4	37.9	37.4	36.7	37.0	
Operating Income	4,327	3,850	8,177	3,643	2,388	14,208	4,529	5,812	10,341	14,000
Change (%)	-10.5	-26.6	-18.9	-43.2	+42.7	-21.8	+4.7	+51.0	+26.5	-1.5
% of Net Sales	6.9	5.4	6.1	5.4	3.5	5.3	6.9	8.1	7.6	5.3
Interest & Dividends Income			806			1,839			1,021	
Change (%)			+78.7			+50.2			+26.7	
Interest Expense			144			342			258	
Change (%)			+16.1			+35.7			+79.2	
Net Interest Income			662			1,497			763	
Ordinary Income	6,095	4,454	10,549	3,619	3,752	17,920	5,570	4,362	9,932	13,000
Change (%)	+7.1	-24.2	-8.8	-33.5	+46.7	-8.4	-8.6	-2.1	-5.8	-27.5
% of Net Sales	9.7	6.3	7.9	5.3	5.6	6.7	8.5	6.1	7.3	5.0
Profit attributable to owners of parent	3,449	3,810	7,259	2,727	1,923	11,909	6,178	-2,598	3,580	8,000
Change (%)	-18.2	-6.6	-12.5	-30.8	+127.8	-8.9	+79.1	-	-50.7	-32.8
% of Net Sales	5.5	5.4	5.4	4.0	2.8	4.4	9.5	-3.6	2.6	3.1

(Note) Earnings estimates and expectations that are not historical fact included in this report are forward-looking statements. Although such forward-looking statements reflect the judgement of management based on information currently available to it, various factors could cause actual results to differ materially.

## 2. Segment Information

### Sales and Operating Income by Business Segments

(millions of yen)	1Q	2Q	24/9	25/3Est.
<b>Timepieces</b>				
Sales	40,864	44,496	85,360	165,000
% of Net Sales	62.7	62.0	62.3	63.0
Operating Income	5,868	6,301	12,169	20,500
<b>Consumer</b>				
Sales	21,212	23,275	44,487	83,500
% of Net Sales	32.5	32.5	32.5	31.9
Operating Income	1,121	1,531	2,652	2,700
<b>System Equipment</b>				
Sales	1,214	1,853	3,067	6,000
% of Net Sales	1.9	2.6	2.2	2.3
Operating Income	-362	104	-258	-500
<b>Others</b>				
Sales	1,927	2,106	4,033	7,500
% of Net Sales	2.9	2.9	3.0	2.8
Operating Income	-618	-506	-1,124	-2,700
<b>Adjustment</b>	-1,480	-1,618	-3,098	-6,000
<b>Net Sales</b>	<b>65,217</b>	<b>71,730</b>	<b>136,947</b>	<b>262,000</b>
<b>Operating Income</b>	<b>4,529</b>	<b>5,812</b>	<b>10,341</b>	<b>14,000</b>

\*Starting from FY March 2025, handheld terminal and electronic cash register businesses, which were previously recorded in the System Equipment segment, will be recorded in Other as discontinued businesses.

### Sales by Region

(millions of yen)		23/9	24/3	24/9
Domestic	Sales	26,098	58,589	26,948
	Change (%)	-5.7	-5.4	+3.3
	% of Net Sales	19.5	21.8	19.7
North America	Sales	19,195	37,872	20,231
	Change (%)	-1.8	-1.3	+5.4
	% of Net Sales	14.4	14.1	14.8
Europe	Sales	27,600	52,908	30,296
	Change (%)	+10.8	+11.3	+9.8
	% of Net Sales	20.7	19.7	22.1
Asia & Others	Sales	60,650	119,459	59,472
	Change (%)	-0.9	+3.0	-1.9
	% of Net Sales	45.4	44.4	43.4

## 3. Capital Investment and Depreciation

(millions of yen)	23/9	24/3	24/9	25/3Est.
Capital Investment	2,340	4,666	1,989	5,000
Depreciation *	2,147	5,048	2,198	5,000

\* Depreciation on tangible fixed assets

## 4. Interest-Bearing Debt

(millions of yen)	23/9	24/3	24/9
Short-Term Borrowings	236	267	278
Long-Term Borrowings due within One Year	21,500	15,000	15,050
Bonds	-	-	48
Long-Term Borrowings	28,000	34,500	34,580
<b>Total</b>	<b>49,736</b>	<b>49,767</b>	<b>49,956</b>
D/E Ratio (Times) *1	0.22	0.22	0.23
Interest on Interest-Bearing Debt (%) *2	0.6	0.7	1.0

\*1 D/E Ratio = Interest-Bearing Debt / Shareholders' Equity

\*2 Interest on Interest-Bearing Debt = Interest Expense / Average Interest-Bearing Debt

## 5. Number of Employees

	23/9	24/3	24/9
Number of Employees at the End of Fiscal Year	9,652	9,594	9,304
Change (%)	-3.6	-1.4	-3.6
Net Sales per Employee (millions of yen)	14	28	15

## 6. Principal Products

Business Segments	Principal Products
Timepieces	Watches Clocks etc.
Consumer	Electronic Dictionaries Electronic Calculators Label Printers Electronic Musical Instruments etc.
System Equipment	HR Solution Business Management Support Systems etc.
Others	Formed Parts, Molds, Discontinued businesses etc.